



FOR IMMEDIATE RELEASE

Financial Service Professional Joins Beltz Ianni & Associates

Rochester, NY, January 30, 2017 - Beltz Ianni & Associates, LLC announces the addition of Kyle Dunn to its team of client advisors. Dunn joins the company as a client services manager responsible for relationship management, process coordination, and client services. Dunn is a financial professional with over seven years of experience discovering his clients' financial needs and introducing them to a wide-range of financial planning services. In his new position, Dunn will support both the personal and business services groups, with a focus on retirement plan participant services.

According to Beltz Ianni & Associates partner, Bob Judd, "Kyle will be a valuable resource for our clients. He has the capacity to listen to their concerns and offer goal-oriented guidance that helps them make good financial decisions." Judd adds, "Kyle is as a great addition to our growing team."

Prior to joining Beltz Ianni, Dunn was employed by MassMutual Financial Group. He is a graduate of the University of Rochester and holds a Bachelor of Arts in economics and business strategies. Dunn resides in Rochester, New York.

About Beltz Ianni & Associates, LLC

Located in Rochester and serving western New York since 2001, Beltz Ianni & Associates, LLC is a comprehensive financial services firm, focused on helping people prepare for and maintain a successful retirement. In addition to managing the wealth and health concerns of employees through their retirement plan fiduciary consulting services, Beltz Ianni & Associates provides retirement, insurance and investment planning for individual clients. More information about Beltz Ianni & Associates can be found at www.beltz-ianni.com or info@beltz-ianni.com.

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